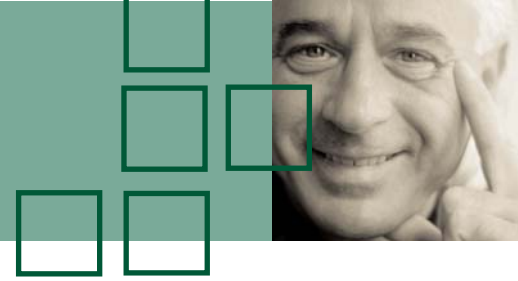


# Sector Rewards



**Risk Level: Above Average**  
**Return Objective: Aggressive Growth**  
**Chief Consultant: Rod Jackson**

## STRATEGY DESCRIPTION

This strategy will invest in funds such as sector funds, index funds, style funds, international funds, money market funds, Exchange Traded Funds (ETFs), and may short the market when certain conditions exist. This strategy uses a highly parameterized model to select from a large group of no-load funds. The model attempts to manage the risk of the instruments used. The strategy will typically hold up to three positions. A short fund position can compose up to one-third of the portfolio. A money market can be purchased when equity funds trend down. The flexibility of the selection set allows diversity across a variety of asset classes.

Sector rotation within the strategy will be dictated by market conditions. When a specific industry group is outperforming others (technology, for example) the allocation may be weighted towards funds in the technology arena. Investors need to be aware that when such overweighting occurs, market risk and volatility may increase as a result.

## INVESTMENT OBJECTIVES

This investment strategy is designed for aggressive capital growth. Because this strategy seeks

maximum returns, it is suitable only for aggressive investors who are prepared to withstand draw-downs in an effort to earn larger profits. Funds selected may have volatility equal to or greater than that of the S&P 500 index. Assets may also be moved to a money market fund if it appears that is the best procedure for avoiding capital loss during periods of high market risk. Investors must understand that high volatility and risk are inherent in strategies that seek a high return.

**Past performance may not be indicative of future results. Therefore, no current or prospective client should assume that future performance of any specific Strategis strategy will be profitable or reach its performance objective. Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment or strategy will be either suitable or profitable for a specific investment portfolio.**



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